

Gregory A. Mogab
Certified Public Accountant
Personal Financial Specialist

Gregory A. Mogab is responsible for the delivery of tax, accounting, estate planning and financial planning services to CMM's high net worth clients. These clients cover a broad range of professions and industries including professional services, investment banking, manufacturing, real estate, restaurant services, entertainment and general business services. He also serves as a litigation consultant in tax, accounting and investment matters and has testified as an expert in California Superior Court, U.S. District Court, arbitrations and depositions.

Mr. Mogab joined CMM, LLP in January 2011 after years of running his own firm. His prior professional experience included practicing as a tax partner and partner in charge of investment advisory services for White, Zuckerman, Warsavsky, Luna, Wolf & Hunt, LLP, a tax manager for Gurse, Schneider & Company and a tax professional with KPMG Peat, Marwick.

Mr. Mogab has extensive experience in all aspects of income taxation, accounting, financial statement reporting, estate planning and financial planning, emphasizing wealth management and overall minimization of income and estate taxes. He regularly represents clients before the Internal Revenue Service and other taxing agencies in connection with income, business and sales taxes. He advises high net worth individuals in implementing sophisticated estate plans resulting in substantial reduction or complete elimination of estate taxes. He has considerable experience in dealing with investment analysis, rates of return and tax considerations arising in marital dissolutions and has testified as an expert on such matters. He has been hired to consult and provide accountings in business dealings and dissolutions where he has been designated as an expert in owner disputes. He also has a wealth of knowledge and experience in business consulting and planning, including cash flow planning and budgeting.

Mr. Mogab received his Master's Degree in Taxation from Golden Gate University, and his Bachelor of Science degree in Business Administration, specializing in Accounting Theory and Practice from the California State University, Northridge, where he graduated with honors. He is a Certified Public Accountant, a Personal Financial Specialist, a member of the American Institute of Certified Public Accountants and a member of the California Society of Certified Public Accountants.